

MIT FCU INVESTMENT & RETIREMENT PLANNING

The knowledgeable, experienced team at MIT FCU Investment & Retirement Planning takes time to understand your current situation and needs during a no-cost, no-obligation analysis, and then works with you to customize a strategy for the long run.

The MIT FCU Investment & Retirement Planning program is designed to serve the investment and financial needs of our members by offering an objective financial planning approach using a wide variety of products and services.

Whether your investing, planning, and insurance needs are simple or complex, we're eager to assist. Our guidance and recommendations help carry out your financial planning goals within seven primary areas.

Financial Planning | Qualified Accounts
Advisory Accounts Insurance Programs | Investment Programs
| Educational Accounts | Non-Qualified Accounts

Stop in to see our Financial Planner

MONDAYS at our Lincoln Lab branch
from 8:30 to 4:00

WEDNESDAYS at our Student Center Branch
from 8:30 to 4:30

THURSDAYS at our Technology Square Branch
from 8:30 to 4:30

Whether your investing, planning, and insurance needs are simple or complex, we're eager to assist.

To start the conversation, contact our financial planner today.

Contact A Financial Planner.

Online mitfcu.org/contactFP

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FOR DETAILS, VISIT
mitfcu.org/irp

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